



JOB MANAGEMENT

Manage your field workers and their workload with complete visibility & ease no matter what the size, nature or geographic location of your business

Plan, monitor & manage with ease

The need to efficiently plan & manage field worker jobs has never been greater given the dynamic and ever changing demands of Customers and staff.

Our system will help you raise and dispatch jobs to field workers' mobile devices, monitor their progress in real-time throughout the day as well make those inevitable unforeseen changes that are

Reduce the admin burden & unnecessary stress

Managing a remote field team can bring pressures and stresses to all involved - planners/coordinators, managers as well as the field staff themselves.

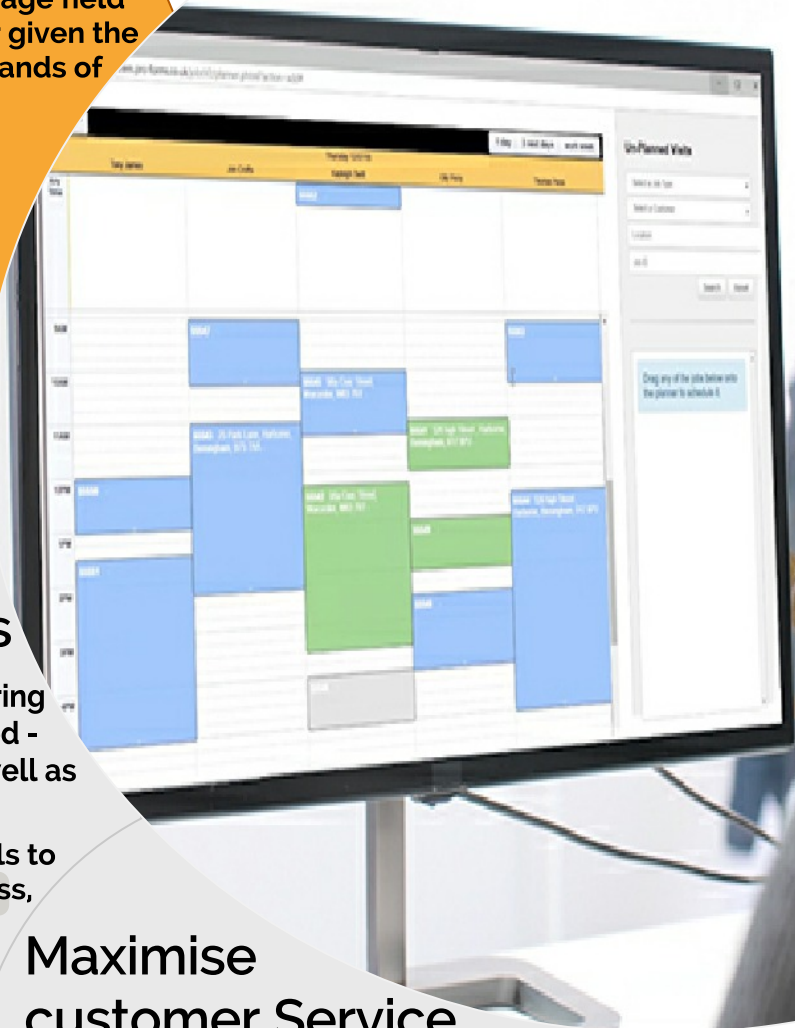
Benefit from reduced telephone calls to field staff to establish their progress, whereabouts or job statuses.

Know when jobs are completed, review job sheets minutes after submission & invoice Customers the same day.

Maximise customer Service

Maintaining good Customer relations is a key challenge for all businesses - but increasing Customer Service levels should be the real goal.

Our system provides a whole range of options to help your staff respond quickly & efficiently to Customers.



www.pro-Forms.co.uk



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TYPICAL APPLICATIONS

- Ideal for teams of 5 to 50 field workers
- Single and multi-team capable
- Plan jobs for individuals, pairs or gangs
- Suits appointed and unplanned jobs
- Multi-industry ready e.g. Fire & Security, Forklift maintenance, Construction, all service & maintenance sectors

CAPABILITIES & FEATURES

- Fully integrated with Mobile Forms module
- Set your own Job Types with durations, teams, forms & custom fields
- Bulk import Customers & sites including full contact details
- Allocate jobs to 1 or more field workers
- Set both planned, unplanned & repeating jobs
- View jobs in real-time visual planner
- Push notification of new jobs to mobile app
- View job history against jobs in the app
- Real-time mapping of field workers & jobs
- Automated sending forms by email as Word/PDF/CSV/Text files
- Integration with Google Drive, Dropbox, OneDrive, MS Teams, Sharepoint, Salesforce & Power BI

The business case

- ✓ Pay only for users of the mobile app
- ✓ No charge for office users accessing the management Work Group
- ✓ Rolling 30-day License, alter the number of paid-for Licenses every 30 days
- ✓ No minimum lock-in contract period
- ✓ No set-up costs, instant account set-up and access
- ✓ UK server hosting & guaranteed data sovereignty. Suite of GDPR tools included
- ✓ No limit on the number of job types or job completions per month
- ✓ Works on standard Android and iOS devices including smartphones & tablets
- ✓ Free, fully functional 21-day Trial

Here's what to do next

1 Sign-up for a FREE 21-day Trial at www.pro-forms.co.uk

2 You will be logged straight in to your Work Group management area

3 Upload your company logo and follow the simple on-screen steps

4 Download the app to your device(s). Raise some jobs & send some sample forms

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