



OneDrive



Power BI

sage



Google Drive



Dropbox

Integrations

- ✓ Quick and easy set up
- ✓ Save time with automation
- ✓ Organise all the data you collect

Connecting to your cloud storage

Send your forms to the right folder

Never worry about misplacing a Job Sheet or a Remedial Quotation again as pro-Forms® will automatically send & store all your forms in a specified folder. Whether that's client or purpose-based, all your forms will be well organised.

Keep your project forms together

For every project or site you're working on, you can specify a folder path for your forms and images to be stored in.

Client >> Site >> Project

Simply build your folder path in pro-Forms® and watch as your data is automatically stored and organised.



OneDrive



Google Drive

Append your data on-the-go

For many organisations, working on-site and in between offices is not uncommon. Data is often slow to be processed making it invisible to colleagues from a central location.

With pro-Forms®, you can append data such as notes or new contact details to an existing CSV file meaning your colleagues can access and view up-to-date data.



Dropbox

"Using the OneDrive connector means we can go through each client's folder at the end of the week knowing all the job sheets are there, ready for invoicing"

**Operations Director,
ASAP Fire Systems Ltd**

Stunning, real-time visuals

Never miss any data

Never worry about not having up to the minute information as pro-Forms® automatically sends all your form data to the right dataset in your Microsoft Power BI account.

Live data feed

Every form submission will be automatically fed into your Power BI dataset and dashboard. It's the most efficient method of monitoring key statistics such as survey results and customer feedback.



Power BI



Showcase your data

Embed dashboards on your website or company profiles for your closest stakeholders to analyse or use the data for reporting internally - the choice is yours. With our Power BI integration, you can captivate and inform your audience - in real-time.

See our customer's dashboard in action

www.pro-Forms.co.uk

Keep your client's accounts current

Raise pro-Forms® jobs directly from SOPs

Our unique pro-Connector® integration builds a seamless link between your Sage 50 accounts system and pro-Forms® Job Management.

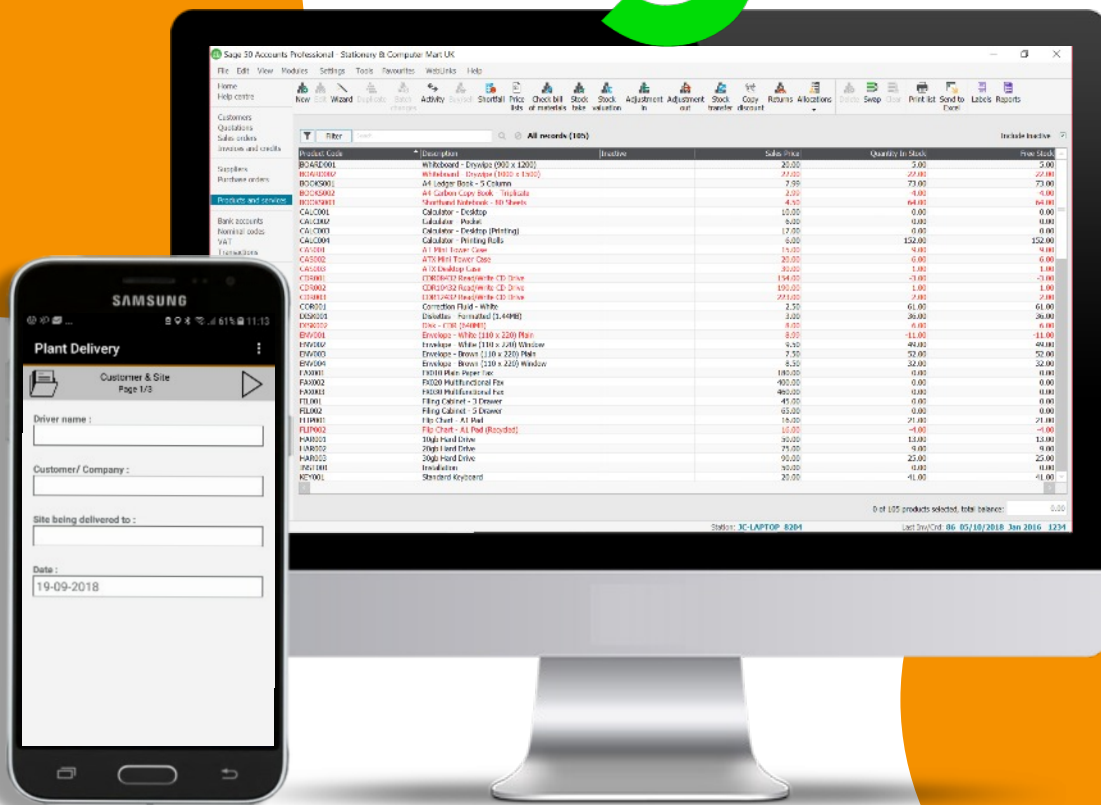
Simply create a Sales Order in Sage and pro-Connector® will raise a job in pro-Forms® containing all the right information. All you have to do is specify a field worker & visit date.

Eliminate data errors

Mistakes can be costly when customer data is mistyped or processed incorrectly.

pro-Forms® feeds accurate data from your field worker's devices, back into your **Sage 50** accounts ready for invoicing.

sage



Quick, one-time set-up

With a unique activation key from our team, you can be set up within 5 minutes. We'll guide you through the simple process to ensure your Sage account is synced with pro-Forms®.

"Before pro-Connector®, we would work endlessly to print job sheets and wait weeks for the paperwork to come back. We are now able to raise jobs from Sage and get the completed job sheet back the same day for invoicing."

Pendle Forklift Services

www.pro-Forms.co.uk